

# **Website (WIP)**

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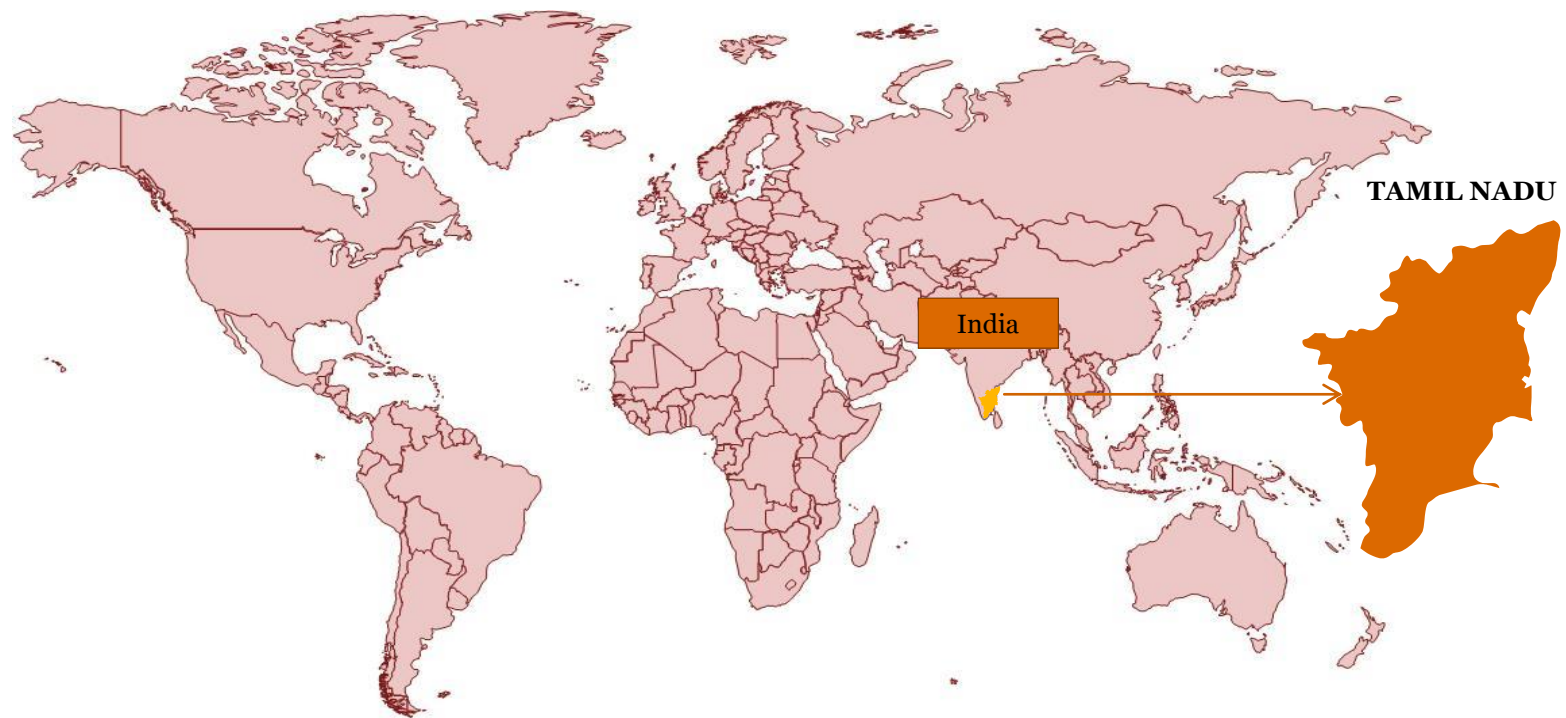
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## ***Focus Sectors***

- Aerospace
- Agro & food processing
- Auto and auto components
- Biotech and Pharma
- Chemicals and Petrochem
- Electronics hardware
- Heavy engineering
- Infrastructure
- IT & ITeS
- Renewable energy
- Skill Development
- Textiles

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# *Tamil Nadu at a Glance*



Tamil Nadu is the southern-most State of India. It is located in the Indian peninsula between the Bay of Bengal in the east, the Indian Ocean in the south and the Western Ghats and the Arabian Sea on the west. It is situated between Latitude  $8^{\circ} 5' N$  and  $13^{\circ} 35' N$  and between Longitudes  $76^{\circ} 15' E$  and  $80^{\circ} 20' E$ . It's the 11<sup>th</sup> largest state in India with an area of 1, 30,058 sq.km. It is bordered on the north by the states of Andhra Pradesh and Karnataka and on the west by the state of Kerala.

## Select socio-economic indicators

Overview	Description	Remarks
Area	1,30,058 sq.km	11 <sup>th</sup> largest state in India
Population	7,21,47,030	6 <sup>th</sup> most populous state in India
Literacy Rate	80.09%	Increased from 75.3% in 2001
Employable population (15-59 yrs)	47562964	State with one of the highest employable population in India

Tamil Nadu is India's most industrialized and urbanized economy. With proactive governance, path breaking policy initiatives and structured reforms, the state has emerged as one of the leading industrialized states of India. The state has traditionally been an ideal choice for investment, which is reflected by its industrial output, number of working factories, manufacturing sector growth, service sector performance infrastructure development. With over 35 of the Fortune 500 companies in Tamil Nadu, the state has received over USD 12.5 billion worth of FDI from year 2000 to 2014.

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State contributes 25% of the national **automobile** output with well established automobile industry ecosystem. The state has presence of major players such as Nissan, Daimler, Renault, Hyundai, Ford, BMW, etc and over 350 ancillary units

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State accounts for 18% of the nation's **electronics** output with presence of fortune 500 companies like DELL Computers, Samsung, Foxconn, Sanmina-SCI, Flextronics, etc and more than 30 components suppliers

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State accounts for 19% of the nation's **textile** output with a robust network of handloom, powerloom, spinning, processing, garment and hosiery units. Textile industry is the largest economic activity after Agriculture in Tamil Nadu

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Tamil Nadu -  
key  
differentiators

State has over 7000 MW of **renewable energy** capacity, one of the highest in India. The state has the 5th largest wind power installed capacity in the world

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State is emerging as a key manufacturer of **pharmaceuticals, biotechnology products and chemicals**. Upcoming Petroleum, Chemicals and Petrochemicals Investment Region (PCPIR) pharma and biotech parks/SEZs will support sustained growth of this industry

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State has a large **talent pool** with over 350 polytechnics, about 500 engineering colleges and more than 50 universities. More than 200,000 graduates are added to the industry every year

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State Government has identified over 200 infrastructure projects as a part of a comprehensive '**Vision 2023**'. The state targets to attract investments to the tune of USD 250 billion for development of projects under PPP mode

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State is the fourth largest exporter of **IT/ITES** in India. The service sector contributes about 60% to the state's economy

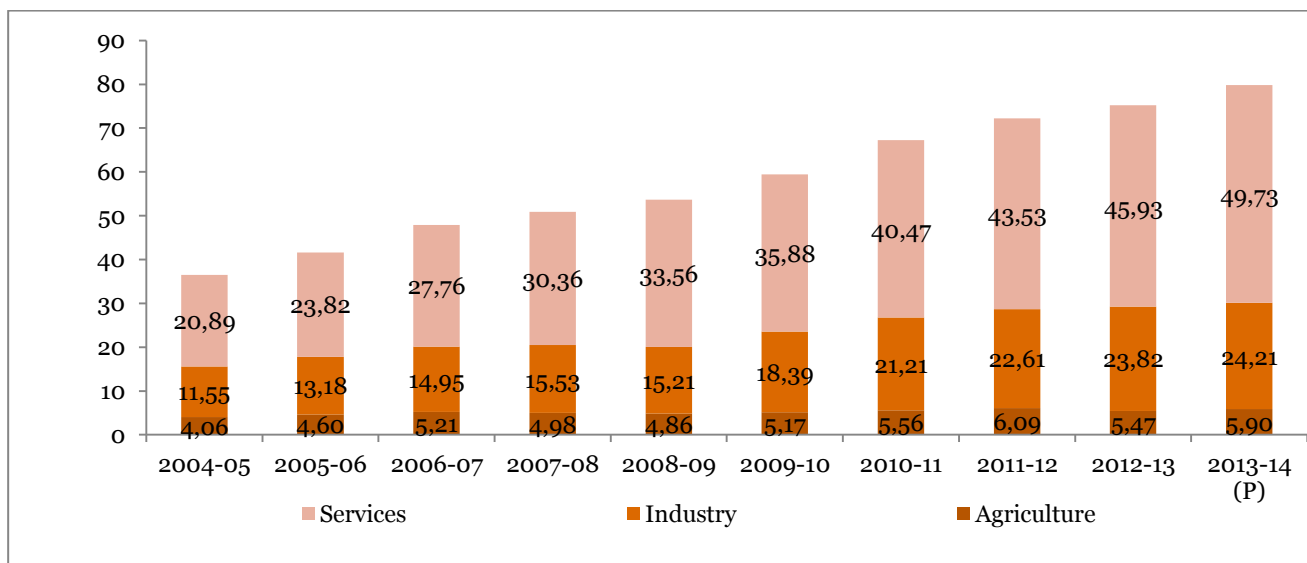
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## Macroeconomic Parameters

### GDP Growth

In year 2013-14, Tamil Nadu contributed 8.4 per cent to India's GDP<sup>1</sup>. Gross state domestic product (GSDP) of Tamil Nadu grew at a compound annual growth rate (CAGR) of about 9 per cent between 2004-05 and 2013-14, higher than the national average of about 7.5 percent. The state's GSDP has more than doubled than USD 36.5 billion in 2004-05, to USD 80 billion in 2013-14. Robust economic growth of the state is predominantly attributed to a stellar performance of industries and services sector, registering a CAGR of 9% and 10% respectively.

#### GSDP Growth (at 2004-05 constant prices) – USD billion



Source: Planning Commission, Government of India

*On a PPP basis, Tamil Nadu's GDP is higher than Norway, Finland, Denmark, New Zealand, Vietnam, etc, ranking among the top 50 countries of the world*

### Foreign Direct Investment in Tamil Nadu

With cumulative FDI inflows of over USD 12.5 billion from year 2000-01 to 2013-14, Tamil Nadu ranks third in terms of FDI inflows into India. Electricity, manufacturing and services accounted for majority of FDI inflows. The state has received majority of FDI from Mauritius, Singapore, USA, Japan and Netherlands.

<sup>1</sup> Planning Commission, GoI





